



<b>FORM PTO-1449</b> U.S. DEPARTMENT OF COMMERCE, PATENT AND TRADEMARK OFFICE <b>INFORMATION DISCLOSURE          STATEMENT BY APPLICANT</b> (Use several sheets if necessary)		ATTY. DOCKET NO.: AI 7391C1	SERIAL NO.: 10/785,473
		APPLICANT: James F. Allsup and Scott Poston	
		Filing Date: 2/24/04	Group: 3626

### U.S. PATENT DOCUMENTS

Examiner Initial	Document Number							Kind Code	Patent Issue Date	Name
	US 4 4 9 1 7 2 5								01- 1985	Pritchard, Lawrence E.
	US 4 8 5 8 1 2 1								08- 1989	Barber et al
	US 5 3 0 1 1 0 5								04-1994	Cummings, Jr., Desmond D.
	US 5 7 2 7 2 4 9								03-1998	Pollin, Robert E.
	US 6 2 0 8 9 7 3 B1								03- 2001	Boyer et al

### FOREIGN PATENT DOCUMENTS

Examiner Initial					Translation	
	Document Number	Date	Country	Yes	No	

### OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)

	1	Business Reply Mail Card - <i>First, the Bad News ... Now the Good News</i> " Date Unknown
	2	Business Reply Card - <i>Who Says Drop Outs</i> Date Unknown
	3	<i>The Third-Party Administrator's First Choice In Cost Containment</i> Date Unknown; 2 pages
	4	"Disabled? Can't Work? Can't Wait?" Date Unknown; 2 pages
	5	"PASS – A Complete Benefit, Financial and Medical Services Program for People with Disabilities"; Date Unknown; 10 pages
	6	<i>Don't take our word for it when we tell you we're the nation's best Social Security assistance company</i> 1992; 4 pages
	7	<i>The Social Security Disability Specialists</i> 1993; 2 pages
	8	Social Security Disability Consultants, October 29, 1993, pages 1-5

EXAMINER	DATE CONSIDERED

EXAMINER: Initial if citation considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

(Form PTO-1449)

ALL REFERENCES CONSIDERED EXCEPT WHERE LINED THROUGH. /GJ/

<b>FORM PTO-1449</b> U.S. DEPARTMENT OF COMMERCE, PATENT AND TRADEMARK OFFICE <b>INFORMATION DISCLOSURE  STATEMENT BY APPLICANT</b> (Use several sheets if necessary)		ATTY. DOCKET NO.: AI 7391C1	SERIAL NO.: 10/785,473
		APPLICANT: James F. Allsup and Scott Poston	
		Filing Date: 2/24/04	Group: 3626

**U.S. PATENT DOCUMENTS**

Examiner Initial	Document Number	Kind Code	Patent Issue Date	Name

**FOREIGN PATENT DOCUMENTS**

Examiner Initial	Document Number	Date	Country	Translation	
				Yes	No

**OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)**

9	<i>How To Get Your Social Security Disability Benefits Quickly &amp; Easily</i> 1995-1996; 2 pages
1	<i>Allsup Inc. 's Overpayment Recovery Service</i>
0	1995-1996; 2 pages
1	<i>Allsup Inc. 's Prescription For Medicare Recovery</i>
1	1995-1996; 2 pages
1	Printout from Allsup's website - <i>Allsup's Employer Services</i>
2	1996; 3 pages
1	Anonymous, "Injured Workers Were Paid Too Much," Sarasota Herald Tribune, 3 Sarasota, Florida, March 28, 1997
1	<i>Help In Applying for Social Security Disability Benefits Allsup Inc.</i>
4	1997; 7 pages
1	<i>Allsup Inc. 's Overpayment Recovery Service</i>
5	1997-1998, 2 pages
1	<i>Disability Coordination By Allsup Inc.</i>
6	1999 - only 2 months use; 5 pages

EXAMINER	DATE CONSIDERED
----------	-----------------

EXAMINER: Initial if citation considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

(Form PTO-1449)

<b>FORM PTO-1449</b> U.S. DEPARTMENT OF COMMERCE, PATENT AND TRADEMARK OFFICE <b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b> (Use several sheets if necessary)		ATTY. DOCKET NO.: AI 7391C1	SERIAL NO.: 10/785,473
		<b>APPLICANT:</b> James F. Allsup and Scott Poston Filing Date: 2/24/04   Group: 3626	

**U.S. PATENT DOCUMENTS**

Examiner Initial	Document Number	Kind Code	Patent Issue Date	Name

**FOREIGN PATENT DOCUMENTS**

Examiner Initial	Document Number	Date	Country	Translation	
				Yes	No

**OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)**

	1	Runner, Diana, "Changes in unemployment insurance legislation during 1998,"
	7	Monthly Labor Review, January 1998, v112, n1, p. 59; Dialog accession no. 03897677, file no. 148; 11 pages
	1	King, Drew, "Know the Disability Management Benchmarks," National
	8	Underwriter Life & Health – Financial Services Edition, v. 103, n7, p16, February 15, 1999; 2 pages
	1	Web archive printout: <a href="http://">http://</a>
	9	<a href="http://webarchive.org/web/19991128152241/http.allsupinc.com/index.html">webarchive.org/web/19991128152241/http.allsupinc.com/index.html</a>
	2	Web archive printout: <a href="http://">http://</a>
	0	<a href="http://webarchive.org/web/20000229231516/www.allsupinc.com/services/corpser.htm">webarchive.org/web/20000229231516/www.allsupinc.com/services/corpser.htm</a>
	2	<i>Enter A New Dimension Of Social Security Savings</i>
	1	2000; 7 pages
	2	<i>Enter Long-Term Disability Savings</i>
	2	2000; 6 pages
	2	<i>Enter Workers' Compensation Savings</i>
	3	2000; 6 pages

EXAMINER	DATE CONSIDERED
----------	-----------------

EXAMINER: Initial if citation considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

(Form PTO-1449)

<b>FORM PTO-1449</b> U.S. DEPARTMENT OF COMMERCE, PATENT AND TRADEMARK OFFICE		ATTY. DOCKET NO.: AI 7391C1	SERIAL NO.: 10/785,473
<b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b> (Use several sheets if necessary)		<b>APPLICANT:</b> James F. Allsup and Scott Poston Filing Date: 2/24/04   Group: 3626	

**U.S. PATENT DOCUMENTS**

Examiner Initial	Document Number	Kind Code	Patent Issue Date	Name

**FOREIGN PATENT DOCUMENTS**

Examiner Initial	Document Number	Date	Country	Translation	
				Yes	No

**OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)**

	2	<i>Enter Group Health Savings</i>
	4	2000; 6 pages
	2	<i>Social Security Disability Assistance Program</i>
	5	2000; 6 pages
	2	Printout from Allsup's website: <i>PASS™-Post-Award Service &amp; Savings</i>
	6	2000; 2 pages
	2	<i>Seamless Overpayment Recovery Service</i>
	7	2000; 4 pages
	2	Printout from Allsup's website: <i>Social Security-Driven Savings</i>
	8	2003; 3 pages
	2	Allsup Employee Newsletter Article: <i>Bank Transaction Builds Client Base</i>
	9	September 1999; 2 pages

EXAMINER	/Gregory Johnson/	DATE CONSIDERED	02/10/2009
----------	-------------------	-----------------	------------

EXAMINER: Initial if citation considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

(Form PTO-1449)